



MEDICAID ELIGIBILITY MANUAL TRANSMITTAL LETTER NO. 158

To: All Medicaid Eligibility Manual Holders

From: Barbara R. Sears, Director

Subject: Medicaid: Trusts

This MEMTL contains one rule that has been amended from 5160:1-3 of the Administrative Code, adopted under section 111.15 of the Revised Code.

The effective date is March 1, 2018.

Chapter 3

5160:1-3-05.2 Medicaid: trusts

This rule has been amended to update the effective date in which an individual can establish a special needs trust for his or her own benefit and to add language regarding distributions from certain trusts to an achieving a better life experience (ABLE) account.

The information is also available on the Ohio Department of Medicaid website and may be accessed at:

<http://medicaid.ohio.gov/RESOURCES/Publications/ODMGuidance.aspx>