

BASIC MEDICAL

Section 1 – Individual Identifying Information To Be Completed By Caseworker					
Case Number	Medicaid ID	Social Security Number	Date of Birth	Sex <input type="checkbox"/> Female <input type="checkbox"/> Male	
Last Name		First Name		M.I.	
Address	City	State	Zip Code	Phone	
Section 2 – County Agency Identifying Information To Be Completed By Caseworker					
County Agency Name		Caseworker Name	Caseload ID	Caseworker/Agency Phone	
County Agency Address		City	State	Zip Code	
Section 3 – Individual Medical Information To Be Completed By Physician					
Please send copies of all relevant information supporting the medical conditions, including reports of x-rays, scans, laboratory tests, consultant reports, hospital discharge summaries, etc.					
Date of Last Examination:					
A. Physical Examination/Vital Signs					
Height:	Weight:	Pulse Rate:	Blood Pressure:	Respiratory Rate:	
HEENT:			Abdomen:		
Chest:			Heart:		
Extremities:			Neurological:		
Visual Acuity:		OS:	OD:		
ROM:		Spine:	Joints:		
B. Pregnancy Verification Only.					
Date of Test:		Expected Date of Delivery:			
C. Describe the Individual's Medical Conditions (Physical and Mental). Include ICD-10 Diagnosis and/or DSM-IV Codes					
D. History of Medical Conditions (Onset, Duration, Treatment, Prescribed Medications, Prognosis, etc.)					
E. Health Status					
<input type="checkbox"/> Improving <input type="checkbox"/> Improving without Tx <input type="checkbox"/> Improving with Tx <input type="checkbox"/> Good/Stable with Tx <input type="checkbox"/> Poor but Stable <input type="checkbox"/> Deteriorating					
F. Physical/Psychological/Psychiatric Findings					
Also Complete Section G and/or ODM 07308 for Mental Impairments as Appropriate.					

Last Name	First Name	M.I.	Medicaid ID	Social Security Number	
G. Are Additional Studies or Treatment Indicated? If Yes, Specify					
H. Physical Functional Capacity Assessment					
Considering the combined effects of the medical conditions noted on page 1, please answer the following:					
1. Are standing/walking affected? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how many hours in an 8-hour workday can the individual stand/walk? _____ How many hours without interruption? _____					
2. Is sitting affected? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how many hours in an 8-hour workday can the individual sit? _____ How many hours without interruption? _____					
3. Are lifting/carrying affected? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, up to how many pounds can the individual lift/carry frequently? (up to 2/3 of the workday) <input type="checkbox"/> Up to 5 pounds <input type="checkbox"/> 6-10 pounds <input type="checkbox"/> 11-20 pounds <input type="checkbox"/> 21-25 pounds <input type="checkbox"/> 26-50 pounds <input type="checkbox"/> 51-100 pounds If yes, up to how many pounds can the individual lift/carry occasionally? (up to 1/3 of the workday) <input type="checkbox"/> Up to 5 pounds <input type="checkbox"/> 6-10 pounds <input type="checkbox"/> 11-20 pounds <input type="checkbox"/> 21-25 pounds <input type="checkbox"/> 26-50 pounds <input type="checkbox"/> 51-100 pounds					
4. Are the following functions affected? If so, how?	None	Not Significantly Limited	Moderately Limited	Markedly Limited	Extremely Limited
Pushing/Pulling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bending	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reaching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Handling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Repetitive Foot Movements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seeing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hearing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Speaking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. What observations and/or medical evidence led to your findings in questions H1 – H4? Please provide examples of specific physical limitations:					
After taking the appropriate history and performing the relevant physical examination, do you believe the individual is: <input type="checkbox"/> Employable <input type="checkbox"/> Unemployable					
How long are the physical and/or mental functional limitations listed above expected to last? <input type="checkbox"/> Less than 30 days <input type="checkbox"/> Between 30 days and 9 months <input type="checkbox"/> Between 9 months and 11 months <input type="checkbox"/> 12 months or more					
Will disclosure of this information to the individual have an adverse effect? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Physician's Signature			Physician's Name <i>(Please print)</i>		
Specialty			Physician's Phone		
Address			City	State	Zip Code