

Balancing Incentive Program Ohio

Dashboard

August 27, 2014

Project Director: **Kim Donica**
 CMS Project Director: **Effie George**
 Program started: **7/2013**
 Work plan approved: **11/2013**

MEETING THE BALANCING BENCHMARK

Met benchmark of 50%: **Yes [v] No []**

Trend: **Increasing**

Quarter	Community LTSS	Total LTSS	Percentage
12/31/13	\$1,352,552,138	\$3,218,729,389	42.72%
03/31/14	\$2,434,950,907	\$4,923,907,398	49.45%
06/30/14	\$880,151,225	\$1,722,986,583	51.08%

USE OF FUNDS

State's award amount: **\$169 Million** Amount earned to date: **\$65,508,136** Total spent to date: **\$65,508,136**

OH is using its enhanced FMAP to expand capacity of its 1915(c) waiver services and to increase home health, private duty nursing, and behavioral health state plan services. Ohio will also expand its Program of All-Inclusive Care for the Elderly (PACE) and case management. Since the start of the program, OH spent the greatest portion of FMAP (43.0%) on DD Waivers. PASSPORT, Home Health, Behavioral Health, and Managed Care are the next top ranking categories, totaling 44.7% of FMAP spending. All other categories combined make up the remaining 12.3% of FMAP spending.

STRUCTURAL CHANGES

Percent of deliverables remaining: **65%**

Structural Change	Progress	Comments
NWD/SEP System	⊖	OH recently selected a vendor to develop the NWD/SEP case management system. Development of the system will commence when the vendor's contract begins. The system will likely go live for development and testing within the next few months.
CSA	⊖	OH is making revisions and receiving feedback from stakeholders on a newly drafted Level I screen. OH is creating a brand new Level II assessment that will be built into the case management system. Testing for the draft Level II tool is set to begin in September 2014.
CFCM	⊖	Thus far, OH incorporated conflict-free tenets into the managed care plan contracts for the financial alignment demonstration. Ohio also developed firewalls for case management within their Aging system.

DATA COLLECTION

Data Type	Elderly	ID/DD	Mental Health	Physical Disabilities
Service Quality Outcomes	Complete	Complete	Complete	Complete
Reported back?	Yes	Yes	Yes	Yes

See [state profile](#) for more details

○ At Risk

⊖ Uncertain

● Strong

STATUS OF DELIVERABLES

Work Plan #	Deliverable	Current Due Date	Completed
1.1	Informational materials	1/1/2015	
1.2	Training agenda and schedule	1/1/2015	
2.1	Description of the system	9/27/2013	√
2.2	Detailed technical specifications of system	8/1/2014	
2.3	Vendor name and qualifications	6/1/2014	√
2.4	Description of pilot roll-out	11/1/2014	
2.5	Memo indicating system is fully operational	11/1/2014	
2.6	Description of successes and challenges	1/1/2015	
3.1	Name of Operating Agency	9/27/2013	√
3.2	List of NWD/SEP entities and locations	9/27/2013	√
3.3	Signed MOU	10/1/2014	√
4.1	Percentage of State population covered by NWD/SEPs	9/27/2013	√
4.2	NWD/SEP features that promote accessibility	10/1/2014	
5.1	URL	8/1/2014	
5.2	Working URL with content completed	12/1/2014	
5.3	Working URL of Level I screen	10/1/2014	
6.1	Phone number	12/1/2014	
6.2	Training materials	1/1/2015	
7.1	Advertising plan	1/1/2015	
7.2	Materials associated with advertising plan	3/1/2015	
8.1	Level I screening questions	7/1/2014	
8.2	Completed crosswalk(s)	9/27/2013	√
8.3	Final Level II assessment(s)	10/1/2014	
8.4	Training materials	2/1/2015	
8.5	List of entities that conduct the CSA	7/1/2014	
9.1	Description of existing case management system	1/1/2014	√
9.2	Protocol for conflict removal/mitigation	7/1/2014	
10.1	Service data measures and methods	9/27/2013	√
10.2	Quality data measures and methods	9/27/2013	√
10.3	Outcome data measures and methods	9/27/2013	√
11.1	Description of funding sources	9/27/2013	√
11.2	Structural change budget	10/1/2014	
11.3	Use of enhanced FMAP	Ongoing	
12.1	Description of plan of HIE coordination	8/1/2014	

See [progress report](#) for details on deliverables. Log in credentials are required.